

Appendix 3
Committee Training Plan

Type of training	Date	Content	
Workshop	28th Feb 2023	Investment Strategy Review	
Workshop	16th June 2023	Induction - Admin & Governance	
Workshop	21st June 2023	Induction - Investment & Funding	
Workshop	21st June 2023	Induction - Brunel & Climate Change	

Hymans Learning Academy	Title of Module	Date to be completed	Time Commitment
Introduction	<ul style="list-style-type: none"> • An Introduction to LGPS Online Learning Academy 	Jul-23	
Module 1 – Committee Role and Pensions Legislation	<ul style="list-style-type: none"> • An Introduction to Pensions Legislation • Role of Elected Members on Committee (podcast) 	Jul-23	22 minutes
Module 2 – Pensions Governance	<ul style="list-style-type: none"> • LGPS Oversight Bodies – DLUHC • LGPS Oversight Bodies – TPR • Business Planning • LGPS Governance 	Aug-23	40 minutes
Module 3 – Pensions Administration	<ul style="list-style-type: none"> • Introduction to Administration • Additional Voluntary Contributions • Policies and Procedures 	Sep-23	56 minutes
Module 4 – Pensions Accounting and Audit Standards	<ul style="list-style-type: none"> • Pensions Accounting and Audit Standards 	Sep-23	11 minutes
Module 5 – Procurement and Relationship Management	<ul style="list-style-type: none"> • Public Procurement 	Sep-23	11 minutes
Module 6 – Investment Performance and Risk Management	<ul style="list-style-type: none"> • Introduction to Investment Strategy • LGPS Investment Pooling • Performance Monitoring • Responsible Investment 	Dec-23	49 minutes
Module 7 – Financial Markets and Product Knowledge	<ul style="list-style-type: none"> • Introduction to Financial Markets and Product Knowledge • Investment – MiFID II 	Dec-23	17 minutes
Module 8 – Actuarial Methods, Standards and Practices	<ul style="list-style-type: none"> • Introduction to Funding Strategy • LGPS Actuarial Valuations – Process • LGPS Valuation – Technical • Employers 	Mar-24	1 hour
Current Issues	<ul style="list-style-type: none"> • Understanding Cost Sharing • Understanding McCloud • Pensions Dashboard • Understanding Goodwin • Introduction to Cyber Risk • GAD Section 13 • Climate Change and TCFD 	ongoing	